



Schedule C: Self-Employed Tax Document Checklist

Income

- Bank Deposits
- 1099s
- All Other Income

Cost of Goods Sold

- Purchases of Goods Sold
- Materials & Supplies
- Ending Inventory

Auto Expenses

- Total Miles Driven
- Total Business Miles Driven
- Lease Payments
- Interest on Auto Loan
- Auto Insurance
- Repairs and Maintenance
- Total Fuel Purchased
- Make and Model of Vehicle

Salaries & Wages

- Total Gross Wages Paid
- Company Paid FICA
- Federal Unemployment Paid
- State Unemployment Paid
- 1099 Detailed Information
- Workers Compensation Paid

In Home Office

- Total Square Feet of Home
- Total Square Feet of Office
- Utilities Paid
- Home Repairs
- Home Insurance

Expenses

- Advertising
- Bank Charges
- Commissions Paid
- Contract Labor Paid
- Dues & Subscriptions
- Entertainment*
- Health Insurance for Owners
- Health Insurance for Employee's
- Insurance (other than Health & Auto)
- Interest Paid
- Legal & Professional Fees
- Liability Insurance
- Meals
- Office Supplies
- Rental Paid
- Travel Expenses
- Utilities

*Beginning January 1, 2018 Entertainment is a non-deductible expense.

Subtitle D Sec. 3307

No deductions will be allowed for entertainment, amusement, or recreational activities, facilities, or membership dues relating to such activities or other social purposes. This includes gyms, athletic facilities, or amenities provided to an employee that are primarily personally related that involve property or services not directly related to the employers trade or business except to the extent that such benefits are treated as taxable compensation to an employee (or includable in gross income of a recipient who is not an employees).